

Transferring Gifts of Securities

1. For securities held by a brokerage firm, instruct your broker to make an electronic transfer to:

Broker Name: Fidelity Brokerage Services LLC

Account Number: Z85-252727

DTC#: 0226

- 2. After you have directed your broker to make the transfer, email development@hias.org, or call 212-967-4100 or 301-844-7300 and follow the prompts to reach the Development Department. 1. Please note, your name may not accompany the electronic transfer so it is important to notify us once the transfer is complete so we can track your gift, assure that you receive accurate valuation information, and credit the gift to you. If you have any questions, please email development@hias.org, or call 212-967-4100 and follow the prompts to reach the Development Department.
- 3. Email this information to development@hias.org or mail it to

HIAS

Attention: Development 1300 Spring Street, Suite 500 Silver

Spring, MD 20910

Name	
Name	
Address	
City/State/Zip	
Phone	
T (O) I.	Number of
Type of Stock	Shares
Broker Name & Phone	
Approximate Stock	
Value Approximate	\$
Transfer Date:	